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ATTORNEYS FOR PLAINTIFF
COSCOL (HK) INVESTMENT & DEVELOPMENT CO., LTD.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

COSCOL (HK) INVESTMENT &
DEVELOPMENT CO., LTD.,

Plaintiff,

-against-

ESCOPEA OIL & GAS CORPORATION,

Defendant.

08 Civ. 0864 - DC

**MOTION TO DISMISS WITH
PREJUDICE**

Plaintiff, COSCOL (HK) Investment & Development Co., Ltd.
("Plaintiff" or "COSCOL"), by and through its attorneys, Tomaselli & Co., pursuant
to Rule 41(a)(2) of the Federal Rules of Civil Procedure, hereby advises the Court
that the underlying causes have been settled and respectfully moves this Court for an
Order dismissing this action, with prejudice, and vacating or dissolving all writs
issued in this case.

Dated: New York, New York
March 14, 2008

TOMASELLI & CO.

By: /s/ John J. Tomaselli

John J. Tomaselli

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Attorneys for Plaintiff

*COSCOL (HK) Investment & Development Co.,
Ltd.*

SO ORDERED:

United States District Judge